

U.S. District Court
Southern District of New York (Foley Square)
CIVIL DOCKET FOR CASE #: 1:02-cv-08579-BSJ

In Re: Morgan Stanley Info. v. Morgan Stanley, et al
Assigned to: Judge Barbara S. Jones
Demand: \$88,888,000
Member cases:

[1:02-cv-09648-BSJ](#)

[1:02-cv-08747-BSJ](#)

Cause: 28:1332 - Diversity: Securities & Exchange Commiss

Date Filed: 10/25/2002
Jury Demand: Plaintiff
Nature of Suit: 850
Securities/Commodities
Jurisdiction: Federal Question

Lead Plaintiff

James M. Lindsay

represented by **Daniel W. Krasner**
Wolf Haldenstein Adler Freeman & Herz
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LEAD ATTORNEY

Plaintiff

James E. Boatman
*on behalf of himself and all others
similarly situated*

represented by **Daniel W. Krasner**
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LEAD ATTORNEY

Robert B. Weintraub
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LEAD ATTORNEY

V.

Defendant

Morgan Stanley

Defendant

Morgan Stanley & Co., Incorporated

Defendant

Morgan Stanley DW, Inc.

Defendant

Morgan Stanley Information Fund

Defendant

**Morgan Stanley Investment Advisors
Inc.**

Defendant

**Morgan Stanley Investment
Management, Inc.**

Defendant

Morgan Stanley Distributors, Inc.

Lead Plaintiff

Michael J. McDermott

represented by **Daniel W. Krasner**
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LEAD ATTORNEY

Lead Plaintiff

Stephen B. Dornak

represented by **Daniel W. Krasner**
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LEAD ATTORNEY

Lead Plaintiff

Dietmar H. Kubb

represented by **Daniel W. Krasner**
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Lead Plaintiff

Lisette Vaessen

represented by **Daniel W. Krasner**
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Lead Plaintiff

Emil H. Vaessen

represented by **Daniel W. Krasner**
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LEAD ATTORNEY

Consolidated Plaintiff

Tim Branton

*individually and on behalf of all others
similarly situated*

represented by **Andrew M. Schatz**
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Consolidated Plaintiff

Blanche Branton

*individually and on behalf of all others
similarly situated*

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Consolidated Plaintiff

Foster L. Vestal, Jr.
*on behalf of himself and all others
similarly situated*

represented by **Daniel W. Krasner**
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Robert B. Weintraub
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LEAD ATTORNEY

Date Filed	#	Docket Text
10/25/2002	1	COMPLAINT filed. Summons issued and Notice pursuant to 28 U.S.C. 636(c). FILING FEE \$ 150.00 RECEIPT # 454437. (laq) (Entered: 10/31/2002)
10/25/2002		Magistrate Judge Theodore H. Katz is so designated. (laq) (Entered: 10/31/2002)
12/18/2002	2	CONSENT ORDER, not later than 45 days after the entry of an order appointing Lead Plaintiff and Plaintiffs' Lead Counsel pursuant to the PSLRA, Plaintiffs shall serve and file a Consolidated Amended Complaint which shall serve as the operative complaint in the Consolidated Action and shall supersede any other complaints filed in and/or transferred to this Court. The Defendants shall not be required to answer or otherwise respond to, and are hereby expressly relieved from answering or otherwise responding to, each of the complaints in actions 02 civ. 8579 and 02 civ. 8747. The Defendants shall move, answer or otherwise respond to the Consolidated Amended Complaint within 45 days of service upon the Defendants' counsel of the Consolidated Amended Complaint. Plaintiffs shall have 45 days to file a response to any motions to dismiss filed by Defendants, and the moving Defendant(s) shall have 30 days to file a reply brief in support of their respective motions . (signed by Judge Barbara S. Jones); Copies faxed by chambers. (kw) (Entered: 12/20/2002)
12/23/2002	3	Notice of Case Reassignment to Judge Barbara S. Jones . Copy of notice and judge's rules mailed to Attorney(s) of record: Robert B. Weintraub, Daniel W. Krasner . (jol) (Entered: 01/08/2003)
01/13/2003	4	NOTICE OF MOTION by Michael J. McDermott, Stephen B. Dornak, Dietmar H. Kubb, Lisette Vaessen, Emil H. Vaessen, and James M. Lindsay, for an order

		consolidating cases 02 civ. 8579, 8747 and 9648 ; to appoint movant Michael J. McDermott, movant Stephen B. Dornak, movant Dietmar H. Kubb, movant Lisette Vaessen, movant Emil H. Vaessen, movant James M. Lindsay to serve as lead plaintiffs ; to approve Movants' selection of Co-Lead Counsel . No Return Date. (Rec. in the night deposit box). (kw) (Entered: 03/21/2003)
01/13/2003	5	DECLARATION of Robert B. Weintraub by Michael J. McDermott, Stephen B. Dornak, Dietmar H. Kubb, Lisette Vaessen, Emil H. Vaessen, James M. Lindsay in support Re: [4-1] motion for an order consolidating cases 02 civ. 8579, 8747 and 9648, [4-2] motion to appoint movant Michael J. McDermott, movant Stephen B. Dornak, movant Dietmar H. Kubb, movant Lisette Vaessen, movant Emil H. Vaessen, movant James M. Lindsay to serve as lead plaintiffs, [4-3] motion to approve Movants' selection of Co-Lead Counsel. (Rec. in the night deposit box). (kw) (Entered: 03/21/2003)
01/13/2003	6	MEMORANDUM OF LAW by Michael J. McDermott, Stephen B. Dornak, Dietmar H. Kubb, Lisette Vaessen, Emil H. Vaessen, James M. Lindsay in support of [4-1] motion for an order consolidating cases 02 civ. 8579, 8747 and 9648, [4-2] motion to appoint movant Michael J. McDermott, movant Stephen B. Dornak, movant Dietmar H. Kubb, movant Lisette Vaessen, movant Emil H. Vaessen, movant James M. Lindsay to serve as lead plaintiffs, [4-3] motion to approve Movants' selection of Co-Lead Counsel. (Rec. in the night deposit box). (kw) (Entered: 03/21/2003)
04/11/2003	7	ORDER, that the Court is granting [4-1] motion for an order consolidating cases 02civ8579 as Lead Case, and 02civ8747 and 02civ9648 as Member Cases; Granting [4-2] motion to appoint Michael J. McDermott, Stephen B. Dornak, Dietmar H. Kubb, Lisette Vaessen, Emil H. Vaessen, James M. Lindsay to serve as lead plaintiffs; Granting [4-3] motion to approve the law firms of Wolf Haldenstein Adler Freeman & Herz, LLP and Schatz & Nobel, P.C. as Co-Lead Counsel. (signed by Judge Barbara S. Jones); Copies faxed by Chambers. (tp) (Entered: 04/14/2003)
04/11/2003		Consolidated Lead Case. (tp) (Entered: 04/14/2003)
06/27/2003	8	REVISED SCHEDULING ORDER: plttfs shall serve thier consolidated amended complaint on 6/27/03; dfts shall serve their answer or response to the consolidated amended complaint by 8/18/03; plttfs shall serve a response to any motions to dismiss made by dfts no later than 10/10/03. (signed by Judge Barbara S. Jones); Copies Faxed by Chambers. (db) (Entered: 06/30/2003)
06/30/2003	9	AMENDED COMPLAINT by lead plaintiffs (Answer due 7/10/03 for Morgan Stanley Dist., for Morgan Stanley Mgmt., for Morgan Stanley Inv., for Morgan Stanley Inf., for Morgan Stanley DW, for Morgan Stanley & Co., for Morgan Stanley) amending [1-1] complaint ; Summons issued. (dle) Modified on 07/01/2003 (Entered: 07/01/2003)
02/19/2004	10	ORDER; The Clerk of the Court is directed to list this case as related to In Re Morgan Stanley Technology Fund Securities Litigation, 02 cv 6153. (Signed by Judge Barbara S. Jones on 2/16/04) Copies forwarded by Chambers;(dj,) (Entered: 02/23/2004)

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